

CAF American Donor Fund

Gift form

Please print legibly or type

I would like to make a gift to CAF American Donor Fund (CADF)

Receipts will be sent for gifts of a greater value than or equal to \$250. If the gift is by cheque, the receipt will be made in the name of the person signing the cheque.

Name(s) of donor(s) Mr/Mrs/Ms	<input type="text"/>	
Address of donor(s)	<input type="text"/>	
	<input type="text"/>	
Telephone	<input type="text"/>	
Email	<input type="text"/>	
	<input type="text"/>	

Name(s) of donor(s) to be acknowledged to suggested charity	<input type="text"/>
	<input type="text"/>

Please check and complete the amount

I enclose a cheque payable to the CAF American Donor Fund in the amount of £

Signature

Please check whichever applies and complete

Please use my gift as CADF believes it is most needed or Please use my gift to support the following area of service (youth, families, aged, AIDS, environment etc) country, or region of the world: or I would like to suggest that CADF support the following philanthropic organisation (use one form for each charity suggested).

Name of organisation	<input type="text"/>	
Address	<input type="text"/>	
	<input type="text"/>	
Telephone	<input type="text"/>	
Contact name and title	<input type="text"/>	
	<input type="text"/>	
Activities of organisation	<input type="text"/>	

I understand that my gift to CAF American Donor Fund becomes the property of CAF American Donor Fund and that CAF American Donor Fund has ultimate control, authority and discretion with regard to its assets. All grants made by CAF American Donor Fund are in its sole and independent discretion. "I confirm that I will receive no tangible benefit or privilege from the CAF American Donor Fund, CAFAmerica or any suggested charity in return for my donation".

Signature Date

Please make copies of this form as needed.

Please send the form(s) together with your gift(s) to:

Gift Administrator, CAF American Donor Fund, Kings Hill, West Malling, Kent, ME19 4TA

F: +44 (0) 1732 520 007 E: plannedgiving@cafonline.org

Proprietor: Southampton Row Trust Limited

Registered Office: 25 Kings Hill Avenue, West Malling, Kent ME19 4TA, UK

Registered in England and Wales, number 3900842

Registered charity number 1079020

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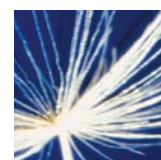
Conditions

Individual gifts

- a For single gifts there is a minimum fee of £50 for gifts smaller than £1,000. For gifts larger than £1,000 the fee is 5% on the first £15,000, 1% on the next £60,000, then 0% on amounts over £75,000
- b These costs apply to each individual gift made to the CAF American Donor Fund. If a gift is split between two or more grants there will be an additional per grant cost of £25
- c In cases where the suggested grantee has not been previously reviewed, the CAF American Donor Fund will deduct £45 from individual gifts to allow it to assess its eligibility

Donor Advised Funds

- a For Donor Advised Funds there is an annual fee of £500 (£40 per month for Give As You Earn-funded accounts). There is also a £20 charge per gift into the account, and £25 per grant distributed out of the account
- b Extra consultancy or additional management of accounts is charged at a rate of £250 per day, and will be negotiated with the donor in advance
- c In cases where the suggested grantee has not been previously reviewed, the CAF American Donor Fund will deduct £45 from individual gifts to allow it to assess its eligibility



Trusts

- a For Donor Advised Trusts, the fees on assets under management are 1% of the first £50,000, 0.5% on the next £450,000, and 0.25% on amounts over £500,000
- b There is a minimum annual balance of £100,000 required
- c In cases where the suggested grantee has not been previously reviewed, the CAF American Donor Fund will deduct £45 from individual gifts to allow it to assess its eligibility

Advisory services

- a The administrative costs associated with customised programme services are based on the level of service
- b Fees vary depending on whether CAF or CAFAmerica provide the service