**HOW HAVE CHARITY BENEFICIARIES BEEN IMPACTED BY CORONAVIRUS?**

How much do charities think their beneficiaries have been impacted by coronavirus, if at all, in comparison to the rest of the general population?

<table>
<thead>
<tr>
<th>smiling face</th>
<th>frowning face</th>
<th>sad face</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>MORE POSITIVELY</strong></td>
<td><strong>ABOUT THE SAME</strong></td>
<td><strong>MORE NEGATIVELY</strong></td>
</tr>
</tbody>
</table>

- **1 in 4** said beneficiaries were
  - **25%** more positively affected
  - **1 in 5** said beneficiaries were
  - **21%** about the same as the general population
  - **Half** said beneficiaries were
  - **48%** more negatively affected

Fieldwork 1-20 September. Base: n=182 charities.

- Few said beneficiaries were
  - **more positively affected**
- Around a third said beneficiaries were
  - **about the same as the general population**
- Around half said beneficiaries were
  - **more negatively affected**

Fieldwork 3-22 September. Base: n=69 charities. Percentages not shown for bases below 100.

- **1 in 8** said beneficiaries were
  - **12%** more positively affected
  - **More than 1 in 4** said beneficiaries were
  - **27%** about the same as the general population
  - **3 in 5** said beneficiaries were
  - **58%** more negatively affected

Fieldwork 1-14 October. Base: n=119 charities.