HAS THE OUTLOOK FOR CHARITIES IMPROVED?

We asked charities, has their outlook improved since the initial shock of lockdown, and, what are their fears for the near future or their charity?

**OUTLOOK VS. START OF LOCKDOWN**
- **3 in 5 (63%)** say the outlook is better
- **1 in 5 (18%)** report no change in outlook
- **1 in 5 (18%)** say the outlook is worse

Managing social distancing whilst returning to work **39%**

Having to reduce the services we offer **36%**

An increase in demand **31%**

**FEARS FOR NEXT 8 WEEKS**


**OUTLOOK VS. START OF LOCKDOWN**
- Fewer than half say the outlook is better
- Few report no change in outlook
- Around a third say the outlook is worse

Managing social distancing whilst returning to work **24%**

Having to permanently close due to lack of funds **23%**

Fieldwork 22 September - 13 October. Base: n=50 charities. Percentages not shown for bases below 100.

**OUTLOOK VS. START OF LOCKDOWN**
- **2 in 3 (66%)** say the outlook is better
- **1 in 8 (12%)** report no change in outlook
- **1 in 5 (20%)** say the outlook is worse

An increase in demand **33%**

Having to reduce the services we offer **33%**

Managing social distancing whilst returning to work **24%**

Fieldwork 1-14 October. Base: n=121 charities.