



## HAS THE OUTLOOK FOR CHARITIES IMPROVED?

We asked charities, has their outlook improved since the initial shock of lockdown, and, what are their fears for the near future or their charity?

### OUTLOOK VS. START OF LOCKDOWN



### FEARS FOR NEXT 8 WEEKS

**3 in 5**

(63%) say the

**outlook is better**

**1 in 5**

(18%) report

**no change in outlook**

**1 in 5**

(18%) say the

**outlook is worse**

Managing social distancing whilst returning to work **39%**

Having to reduce the services we offer **36%**

An increase in demand **31%**

Fieldwork 21 October - 2 November. Base: n=123 charities.



Fewer than half say the

**outlook is better**

Few report

**no change**

**in outlook**

Around a third say the

**outlook is worse**

Managing social distancing whilst returning to work

Having to reduce the services we offer

Fieldwork 22 September- 13 October. Base: n=50 charities. Percentages not shown for bases below 100.



**2 in 3**

(66%) say the

**outlook is better**

**1 in 8**

(12%) report

**no change in outlook**

**1 in 5**

(20%) say the

**outlook is worse**

An increase in demand **33%**

Having to reduce the services we offer **33%**

Managing social distancing whilst returning to work **24%**

Having to permanently close due to lack of funds **23%**

Fieldwork 1-14 October. Base: n=121 charities.