



CAF Gold Account Application

For existing CAF Cash Account holders

If you already have a CAF Cash Account for your everyday banking, a CAF Gold Account could be a convenient companion. It pays interest on your balances, while giving you access to your funds when you need them.

Before applying, please read the information about this instant access account at cafonline.org/caf-gold

To apply for a CAF Gold Account, please complete this application form and post it to: CAF Bank Ltd, 25 Kings Hill Avenue, Kings Hill, West Malling, Kent, ME19 4JQ

For more information on how we handle and look after your personal data, you can view our Privacy Notice at cafonline.org/privacy

Organisation name

Your main CAF Cash Account number

How many CAF Gold Accounts would you like to open?

Designation names (maximum 16 characters).

A designation name is optional and helps you to identify the account, e.g. 'New Roof Account'.

This does not replace the organisation name.

1

3

2

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Please indicate the origin(s) of the funds being deposited to open your account

How do you intend to use the funds held in your CAF Gold Account?

[Empty text box for intended use of funds]

How often would you like to receive statements for your CAF Gold Account?

Quarterly Annually

Declaration

- We agree that this account will be operated in accordance with our governing documents and the existing mandate for the CAF Cash Account detailed on this application form.
- We confirm that we have read and understood the *CAF Gold Account Summary Box* information.
- We confirm that we have read the *CAF Bank General Terms and Conditions* and the *CAF Gold Account – Account Terms* and we agree to be bound by these Terms.
- We certify that the information provided is accurate and complete.
- We confirm Trustee information is up-to-date with the relevant regulator, as applicable.

Ensure the Trustees’ details are those stated on the Charity Commission website and/or at Companies House if applicable. To notify our team of changes to the Trustees’ details, please complete the **Trustee Validation form**.

Please sign below in accordance with your mandate

Signature [Empty signature box]

Full legal name [Empty name box]

Date [d d m m y y]

Signature [Empty signature box]

Full legal name [Empty name box]

Date [d d m m y y]

Telephone calls may be monitored or recorded for security/training purposes. Lines are open Monday to Friday 9am - 5pm (excluding English bank holidays).

CAF Bank Limited is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority (Financial Services Register number: 204451). CAF Bank Limited Registered office is 25 Kings Hill Avenue, Kings Hill, West Malling, Kent ME19 4JQ. Registered in England and Wales under number 1837656.

