

THE INVESTMENT MARKET – ON SHIFTING SANDS

Expert guest panel



Richard King TEP

Partner
Tozers Solicitors

Richard is a partner in the charities and schools team and chairman of Tozers solicitors, is recognised in Chambers and Legal 500 as a specialist and is a regular speaker and writer on charity law. Richard advises charities both local, regional and national on all aspects including formation, mergers and collaborations, compliance issues, fundraising, legacies, property, tax and investigations.

Richard chairs the Conference of Solicitors for Catholic Charities and is a member of the Charity Law Association and the Society of Trust and Estate Practitioners. He is a trustee of a national charity and governor of an independent school.



Charlotte Yonge

Investment Manager
Troy Asset Management

Charlotte works alongside Sebastian Lyon and Sean Beck on the Multi-Asset team.

Charlotte joined Troy Asset Management in February 2013 from Ruffer Investment Management, where she worked as an Investment Associate for a private client portfolio manager. Charlotte graduated from Cambridge in 2010. She is a CFA Charterholder and has completed her Securities and Investment diploma.



Melanie Roberts

Partner, Sarasin & Partners

Joined Ruffer in 2014 after ten years at EIRIS, a research provider for environmental, social and governance performance. As a Principal Research Analyst at EIRIS, she focused on Corporate Governance issues and criteria development.

From 1999-2003 she worked at the Moral Theology department at Frankfurt University for the Business Ethics Chair. In 2003 she graduated from Frankfurt University with a MA (distinction) in Theology and a MA (distinction) in Literature.