

CAF CHARITY ACCOUNT

Fee Schedule as at 1 May 2022

CAF will make deductions from your CAF Charity Account for the cost of administering your CAF Charity Account.

The deductions are based on the value of the cash you make into your CAF Charity Account plus the Gift Aid payments between 1st May and 30th April. (Share Gifts deductions are based on the proceeds of each individual share gift placed into your CAF Charity Account)

Cumulative payments into your account*	Total deductions	CAF Fee (VAT inclusive)	Contribution to CAF**
The first £22,500	4.50%	0.8438%	3.6562%
The next £22,500.01 – £150,000	4.50%	0%	4.50%
The next £150,000.01 – £250,000	3.50%	0%	3.50%
The next £250,000.01 – £750,000	2.50%	0%	2.50%
The next £750,000.01 – £1,000,000	1.50%	0%	1.50%
The next £1,000,000.01 – £2,000,000	0.50%	0%	0.50%
The next £2,000,000.01 – £3,000,000	0.10%	0%	0.10%
Amounts above £3,000,000.01	0.05%	0%	0.05%

Please note:

* Payments include all gifts of cash, shares and receipts of Gift Aid from HMRC (note that shares are charged separately from cash gifts). CAF fees on Gift Aid are charged when the Gift Aid reclaim from HMRC is credited into your account.

** No VAT applicable

There may be occasions where this is received after new fees are introduced in which case the fee will be on the new basis. Example fees based on £100 top up. Note that CAF Fee and CAF Contributions are calculated separately and rounded up to the next penny.

Top up	Total deductions	CAF Fee (VAT Inclusive)	Contribution to CAF
£100	£4.51	£0.85	£3.66

What fees are there for share gifting?

If you'd like to gift shares to CAF, we can place the proceeds into your Charity Account. Note that the same scale of fees apply to share gifts as they do cash but share gifts are charged independently. This means that the two scale of charges run concurrently.

1 These fees cover customer service, online access to accounts, maintenance of CAF's infrastructure needed to provide the services (bank accounts, international payments, mass disbursement capability, KYC, AML, risk management, compliance with Charity Commission, HMRC and other regulators, charity verification).

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What fees are there on an overseas donation?

If you wish to make a donation overseas, our network of international offices makes it easy to donate to charitable organisations around the world.

Complete an Overseas Donation Request for the charity you want to donate to. We'll validate the charity for you, to make sure your donation is going to a legitimate project, and arrange for your donation to be paid to them.

Donation	Overseas transaction fee*	Validation fee**
Minimum donation of £250	£20	£35

Please note:

* The overseas transaction fee is applicable for every overseas donation that is made, with the exception of donations being made to the Channel Islands and Isle of Man.

** A validation fee will only be applied when a charity is being validated for the first time. CAF has to satisfy its own legal and regulatory requirements and this requires us to validate the charities you wish to support.

CAF
Charities Aid Foundation