

CAF Charity Account

ADDITIONAL SIGNATORY FORM

Before you start

CAF do not offer joint CAF Charity Accounts. Whilst only you, the Account Holder, can contribute to a CAF Charity Account, you can add an Additional Signatory who will also be able to make requests for charitable distributions from your CAF Charity Account to charitable causes by completing a Distribution Request.

The Account Holder should complete this Form in order to:

- appoint an Additional Signatory who can request distributions from the CAF Charity Account
- update details for an existing Additional Signatory

An additional signatory is able to:

- make offline Distribution Requests
- request cancellation of regular distributions from the Charity Account such as standing orders
- request offline access to Charity Account funds and transactional information
- request a CAF Charity Voucher Book and CAF Charity Card
- update their own personal details and remove themselves as an Additional Signatory however, they will be unable to contribute to the account or have online access.
- The information in this Form will be used to contact you about the CAF Charity Account.

Section 1

Account Holder Details

Title Mr Mrs Miss Ms Other (please specify)

Full forename(s)

Surname

CAF Charity Account number

I wish the person named below to be added as an Additional Signatory to my CAF Charity Account, AND/OR

I confirm that the person named below should replace my existing Additional Signatory, AND/OR

I confirm that the details below represent the current and up-to-date details for the Additional Signatory to my CAF Charity Account

Account Holder's Signature

Date

If you have any questions when completing this Form, contact a member of our Customer Service team on 03000 123 000 or email charityaccounts@cafonline.org. Telephone calls may be monitored/recorded for training/security purposes.

Please complete this form in **BLOCK CAPITALS**.

Data Protection and Privacy

We take data protection and privacy very seriously. Our Privacy Notice at www.cafonline.org/privacy governs the way in which we collect, retain and use personal data. We shall ensure that we only hold personal data for as long as it is needed and that it is held securely.

We collect the information in this Form so that we can provide you with, and communicate with you about, your CAF Charity Account.

We are required to complete identity checks on individuals using and/or operating a CAF Charity Account so that we can meet our requirements to know our customer and those using the product under anti-money laundering regulations. These checks are performed electronically, however it may be necessary to request additional documents.

Previous address

If the Additional Signatory has moved within the last three years, please supply previous address details. Please continue on a separate sheet if necessary.

Section 2

Additional Signatory Details

Title Mr Mrs Miss Ms Other (please specify)

Full forename(s)

Surname

Date of birth dd/mm/yyyy

Home address

Postcode

Nationality

Home telephone number

Mobile number

Email

Section 3

Additional Signatory declaration

I hereby confirm:

- my willingness to undertake the role of Additional Signatory to this CAF Charity Account
- I have read the CAF Charity Account Terms and Conditions and agree to the terms set out therein.

Additional Signatory's Signature

This Form will not be processed if you do not tick the boxes to the right.

CAF Charity Account Terms and Conditions can be found at www.cafonline.org/terms

Date dd/mm/yyyy

Keeping you informed

As well as contacting you about this product or service, we would like to send you information about other related products and services from the CAF Group that we believe will be of interest to you.

I **DO NOT** want to receive this information by [tick all that apply]:

Email Phone Post

Please note: if you tick a box, we will not be able to tell you about these products and services in this way.

For information about how CAF handles your information see our Privacy Notice

[\[www.cafonline.org/privacy\]](http://www.cafonline.org/privacy).

CAF and the companies in which it has a majority stake, or their subsidiaries (defined here as the CAF Group) will not share your information with any outside organisation except as part of providing a product/service or when legally obliged to do so.

For more information

Call +44 (0)3000 123 000
Email charityaccounts@cafonline.org
Visit cafonline.org

Telephone lines are open Monday to Friday, 9am to 5pm (excluding UK bank holidays).

Registered charity number 268369

CAF
Charities Aid Foundation